

CAPABILITIES

- Integrated financial and engineering solutions
- Proven project financing track record
- Access to local and international capital markets

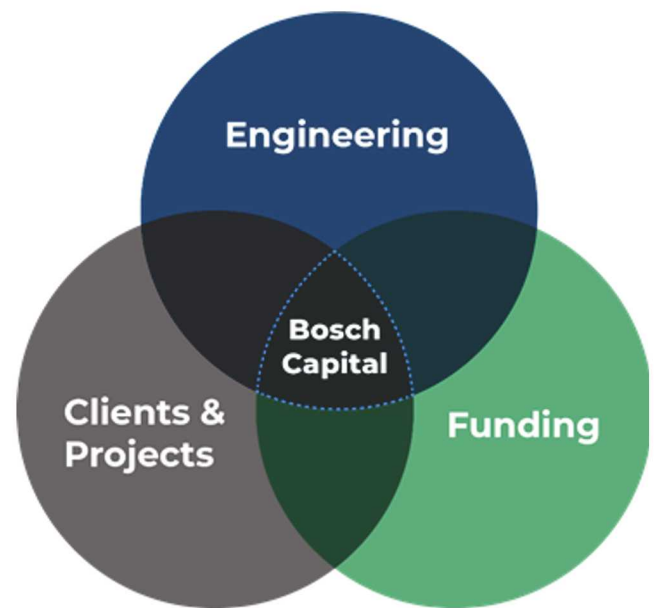
OUR VALUES

- Professional
- Committed
- Client-focused
- Values-driven
- Highly skilled and experienced

ABOUT BOSCH CAPITAL

Bosch Capital is a subsidiary of Bosch Holding's, the South African- based multi-disciplinary consulting engineering group with over 55 years of experience in over 45 countries across the globe.

At Bosch Capital we combine financial and engineering capabilities to deliver tailor made solutions for our clients. Our team is well-versed in all aspects of corporate advisory, project finance and investment analysis. We cover private and public-sector projects and transactions. Our geographical coverage spans across South Africa and all other locations where the Bosch Holdings group has a presence.



SERVICES

Advisory

- Corporate Finance Advisory
- Mergers and Acquisitions
- Corporate Valuations
- Due Diligence Investigations
- Lenders' Technical Advisory
- Turnaround Strategies

Capital-raising

- Project Finance Debt
- Equity Funding
- Grant Funding
- **Funding Sources:** commercial banks
development finance institutions | private
equity funds | private investors

Investment Solutions

- Project Development
- Growth and expansion strategy

Bosch Capital is a one-stop shop that links projects, clients and project funding through integrated financial and engineering capabilities

Our Sector coverage

- Industrial projects (FMCG, Process plants)
- Water and Wastewater projects
- Energy projects
- Agri-processing projects
- Mixed Use Property Development project's, excluding land acquisitions & RDP housing (retail, commercial, residential, student accommodation facilities, tourism assets)
- Projects delivered through PPPs, e.g. long term concessions, build -operate-transfer (BOT) etc.
- Transportation (railways, ports and terminals, toll road's, storage facilities and warehousing , etc

Private Sector Clients

Our private sector clients include local and international, project owners, sponsors and promoters, and specifically in South Africa black economic empowerment (BEE) participants.

Public Sector Clients

Our public sector clients include local and international utilities, local government/municipalities, national and regional government agencies and sector departments, and development finance institution (DFI's).